

**FORMAT FOR EXPRESSION OF INTEREST FOR PURCHASE OF
M/s. GEMINI COMMUNICATION LIMITED (IN LIQUIDATION)
as a “GOING CONCERN”**

Date:

To,

Mr. M.S.Viswanathan, Liquidator,

**(Appointed by the NCLT, Chennai Bench for M/s. Gemini Communication Limited,
In Liquidation)**

Subject: Expression of Interest (“EOI”) by prospective bidder (“Bidder”) for M/s. **Gemini Communication Limited** in Liquidation in terms of Insolvency and Bankruptcy Code, 2016 and Insolvency and Bankruptcy Board of India (Liquidation Process) Regulation, 2016.

Dear Sir,

In response to your public advertisement in ----- and ----- on -----inviting EOIs for purchase of **M/s. Gemini Communication Limited (In Liquidation)** as “going concern”, we hereby submit our EOI.

We have attached necessary information requested on the website of E-Auction Service Provider at M/s **auctiontiger.net**, [https:// ncltauction.auctiontiger.net](https://ncltauction.auctiontiger.net). The information furnished by us is true, correct and accurate to the best of our knowledge.

We understand that, Mr. M.S.Viswanathan, Liquidator of **Gemini Communication Limited** reserves his right to decide whether or not to qualify our proposal without disclosing the reason whatsoever and that bids submitted for **Gemini Communication Limited** shall be subject to approval/consultation of NCLT/ Stakeholder’s Consultation Committee, in terms of the relevant provisions of the Insolvency and Bankruptcy Code,2016 and Insolvency and Bankruptcy Board of India (Liquidation Process) Regulation, 2016.

Sincerely yours,

On behalf of (Insert name of the entity submitting the EOI)

Signature:

Name of signatory:

Designation:

Company stamp